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**THE MARKET FOR POWDER COATINGS IN
EUROPE, 4TH EDITION**

Publication: October 2008

Price: €2,950

CONTENTS

EASTERN EUROPE emerges as the single most important motor of growth in the European powder coatings market as a whole, with growth rates seven times greater than those than in the more mature Western European economies.

INVESTMENTS hold the key to much of the success of the powder coatings sector in Europe in the coming years. Such investments could extend to new techniques for finishing a wider range of items, the establishment of more modern factories in Eastern Europe or the further research needs for powder coatings, as a precursor to further implementation of fledgling technologies.

Above are just some of the key findings which are included in IRL's new study, *The Market for Powder Coatings in Europe, 4th Edition*.

Primary research for this study has included a programme of interviews with senior industry executives across each of the following **14 countries**:

- | | |
|----------------------|-------------------------|
| • Denmark | • Spain |
| • Finland | • Sweden |
| • France | • UK |
| • Germany | • Czech Republic |
| • Italy | • Poland |
| • Netherlands | • Russia |
| • Portugal | • Turkey |

The interviews were conducted during the period July – September 2008. All of this research, and a corresponding period of desk research, has been undertaken at our London office.

- **Foreword**
- **Executive Summary**
- **Technical Background**
- **Industry Review**
 - Mergers and acquisitions
 - Investments
- **Powder Coatings Market Data**

Summary of key findings, grouped under the following headings:

 - Production and consumption trends
 - Resins and other research topics
 - Corporate developments
 - Eastern Europe
 - Regulatory and environmental factors
 - Europe in the global context
 - Market data for all 14 countries (tabular data), including:
 - Supply summary (production, imports, exports and demand)
 - Split of market by resin type
 - Market shares of major players
 - Split of market by application
 - Split of market by colour
 - Split of market by textured/UV coating use
- **Summary of Statistical Data**
- **Market Forecast to 2012**
- **Directory of Powder Coatings Manufacturers**
 - For all 14 countries, updated for 2008

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