

A new two-part report from IRL
**AN OVERVIEW OF THE GLOBAL MARINE
AND PROTECTIVE COATINGS MARKETS**

Marine Coatings Volume: €2,500
Protective Coatings Volume: €4,500
Both Volumes: €6,000

Publication: July 2008

IRL is pleased to announce the publication of a new study which covers the marine and protective coatings sectors in **24 key economies** around the globe. The countries which are covered include:

- Denmark*
- Finland*
- France
- Germany
- Greece
- Italy
- Norway*
- Poland
- Russia
- Spain
- Sweden*
- Turkey
- UK
- Saudi Arabia
- South Africa
- UAE
- China
- India
- Japan
- South Korea
- Argentina
- Brazil
- Canada
- USA
- *as Scandinavia

- **The global marine paint market is estimated at 700,000 tonnes in 2007 and is expected to grow at 8% pa until 2012.** Despite the high concentration of shipbuilding in the Far East, pockets of growing demand for marine paints have been identified in many parts of the world.
- **The worldwide protective coatings market is estimated at 1.85 million tonnes in 2007 and should grow by 10% pa until 2012.** Much of this growth is related to emerging economies witnessing the implementation of new infrastructure plans.

Typical overview-level data included in the separate marine and protective volumes includes:

- **Market size for marine/protective coatings as % of total demand**
- **National statistics** relating to pipelines, oil and gas production and power generation
- **Market splits by technology:** high solids, solvent-based, water-based etc
- **Market splits by chemistry:** epoxies, alkyds, polyurethanes etc
- **Significance of different application sectors** in the protective segment
- **Market by application** (newbuild, ship repair, yacht) for the marine segment
- **Ranking of top players** in the marine and protective sectors by nation
- **Summary tables of all statistics** relating to technologies, market sizes and forecasts

All of the data for this study has been gathered by interviews in appropriate languages with senior marine/protective industry executives in all 24 countries. The interview programme was undertaken by staff in our offices in London and Beijing between February and June 2008.

IRL ORDER FORM

Please send me a copy of the following: An Overview of the Global Marine and Protective Coatings Markets

I would like Part 1 (marine paints), price: €2,500

I would like Part 2 (protective coatings), price: €4,500

I would like both Part 1 and Part 2, price: €6,000

Preferred format:

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Please send me information about IRL's other market reports and research services

I would like to receive your free **CUBE** newsletter for the coatings industry (please provide full contact details above, including email address)

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