

A new two-part report from IRL
**AN OVERVIEW OF THE GLOBAL MARINE
AND PROTECTIVE COATINGS MARKETS**

Marine Coatings Volume: €2,500
Protective Coatings Volume: €4,500
Both Volumes: €6,000

Publication: July 2008

IRL is pleased to announce the publication of a new study which covers the marine and protective coatings sectors in **24 key economies** around the globe. The countries which are covered include:

- Denmark*
- Finland*
- France
- Germany
- Greece
- Italy
- Norway*
- Poland
- Russia
- Spain
- Sweden*
- Turkey
- UK
- Saudi Arabia
- South Africa
- UAE
- China
- India
- Japan
- South Korea
- Argentina
- Brazil
- Canada
- USA
- *as Scandinavia

- **The global marine paint market is estimated at 700,000 tonnes in 2007 and is expected to grow at 8% pa until 2012.** Despite the high concentration of shipbuilding in the Far East, pockets of growing demand for marine paints have been identified in many parts of the world.
- **The worldwide protective coatings market is estimated at 1.85 million tonnes in 2007 and should grow by 10% pa until 2012.** Much of this growth is related to emerging economies witnessing the implementation of new infrastructure plans.

Typical overview-level data included in the separate marine and protective volumes includes:

- **Market size for marine/protective coatings as % of total demand**
- **National statistics** relating to pipelines, oil and gas production and power generation
- **Market splits by technology:** high solids, solvent-based, water-based etc
- **Market splits by chemistry:** epoxies, alkyds, polyurethanes etc
- **Significance of different application sectors** in the protective segment
- **Market by application** (newbuild, ship repair, yacht) for the marine segment
- **Ranking of top players** in the marine and protective sectors by nation
- **Summary tables of all statistics** relating to technologies, market sizes and forecasts

All of the data for this study has been gathered by interviews in appropriate languages with senior marine/protective industry executives in all 24 countries. The interview programme was undertaken by staff in our offices in London and Beijing between February and June 2008.

