

New, updated edition now available
**A PROFILE OF THE INDIAN
 PAINT INDUSTRY, 3RD EDITION**

Publication: September 2007

Price: €2,200

As more and more paintmakers and raw material providers move into India to tap into its phenomenal growth prospects, what will continue to drive the current and future coatings markets?

In *A Profile of the Indian Paint Industry, 3rd Edition*, IRL revisits the Indian market, offering a **collective review of major developments since 2005** and then looks into the future by examining **sector-by-sector growth for the mainstream markets**. Furthermore, insight and industry opinion is brought to the **marine paints and can coatings markets** as IRL expands its coverage. **Value data** for the Indian markets **has also been included for the first time**. Additional coverage extends to:

- History of paint production
- History of paint imports and exports with analysis and comment
- Paint consumption and per capita use
- Market segmentation by paint type and end-use sector
- Information on paint producers
- Trends in end-user industries
- Market forecasts and growth rates

The report also provides a five-year market forecast based on estimates of the various paint sector sizes for the Indian fiscal years 2006-7 to 2011-2. More information on the planned contents of the report is given on the right.

Research for this title included a comprehensive programme of desk and internet research, a review of all available published sources and interviews with senior industry executives drawn from both the organised and small-scale sectors.

Interviews for this title were conducted by our London call centre throughout June-August 2007.

CONTENTS

- 1. Foreword**
- 2. Executive Summary**
- 3. Background**
 - Economic and demographic data
 - Climatic data
 - Industry review
- 4. Industry Review**
 - Mergers and acquisitions review
 - Investment review
 - Technology licences and agreements
- 5. The Organised Sector of the Indian Paint Industry**
 - Profiles of the leading paint companies with plant locations and capacities where available
- 6. The Medium and Small-Scale Sector of the Indian Paint Industry**
 - Examines the development of the small-scale sector, complete with SWOT Analysis of the sector
 - Profiles/mini-profiles of 30+ paint companies (all sizes and activities)
- 7. Indian Paint Statistics**
 - Paint production
 - Foreign trade in paints and coatings
 - Balance of trade
 - Consumption and per capita consumption
- 8. Indian Paint Market Data**
 - Overview
 - Architectural coatings
 - Protective (heavy duty) coatings
 - Automotive OEM coatings
 - Automotive refinishes
 - Coil coatings
 - **Can coatings NEW!**
 - **Marine paints NEW!**
 - Powder coatings
- 9. Indian Paint Associations and the IPRC**
- 10. Market Forecast to 2011-2**
 - Detailed projection covering all segments in the decorative market and all sectors in the industrial market
- 11. Directory of Indian Paint Companies**

IRL ORDER FORM

Please send me a copy of the following:

A Profile of the Indian Paint Industry,
3rd Edition Price €2,200

Hard copy

Soft copy (PDF)

Postage and packing UK €15

Overseas €45 (courier)

I enclose a cheque

I have arranged a bank transfer

Invoice my Company

Bank details: HSBC plc, 20 Eastcheap, London EC3M 1ED Account No. 01215469
Sortcode 40 02 31 Swift Code: MIDLGB2106G IBAN: GB72MIDL40023101215469

Charge my Visa/MasterCard

Name of cardholder.....

Address of cardholder

Security code (three digit number)

Card No. Expiry Date

Name..... Address.....

Position.....

Company..... Email.....

Telephone..... Fax.....

Signature..... Date.....

EU COUNTRIES ONLY: Please supply your VAT registration No.....

Please send me information about IRL's other market reports and research services

I would like to receive your free **CUBE** newsletter for the coatings industry
(please provide full contact details above, including email address)

PLEASE POST OR FAX THIS ORDER FORM TO:

Information Research

A Division of BRG (UK) Ltd

CP House, 97 - 107 Uxbridge Road, Ealing, London W5 5TL

Tel: +44 (0) 20 8832 7830 Fax: +44 (0) 20 8566 4931

Email: cathygalbraith@brg.co.uk Website: www.informationresearch.co.uk