

Now available from IRL
**A PROFILE OF THE
SAUDI ARABIAN AND UAE
PAINT INDUSTRIES**

Publication: June 2006

Price: €2,000

IRL is pleased to announce the publication of *A Profile of the Saudi Arabian and UAE Paint Industries*. In both markets, **growth is expected at double-digit percentage rates**, which will lead to a doubling of paint demand by 2010. Most industry players **expect more outsiders to enter the markets**, particularly in the **architectural coatings** sector. Besides offering **high growth opportunities**, there is also a need for **high quality coatings** and technologies which present **good resistance to high temperatures**.

This special joint report provides a rare assessment of the state of coatings markets in these two countries, whether in terms of market size, future market growth or the technologies in use and special requirements to be fulfilled in the future. The report includes information on:-

- Paint production capacity (Saudi Arabia)
- Paint imports and exports
- Paint consumption and per capita use
- Market splits by paint type/end use
- Paint producer activities by sector
- Trends/statistics in end-user industries
- Market forecasts and growth rates

Full information on the contents of the report is given on the right.

Research for this title has been undertaken during spring 2006, with interviews conducted in English and Arabic with senior industry executives within the Saudi and UAE coatings industries, further supported by a lengthy period of desk research.

This report will serve as a valuable tool for strategic planners, business analysts and marketing managers involved in the manufacture, distribution and marketing of paints and coatings and their raw materials.

CONTENTS

Saudi Arabia

- 1. Introduction**
- 2. Executive Summary**
- 3. Background**
Paint Industry, Production, Trade and Consumption
- 5. Paint Market Data**
 - Decorative Coatings
 - Coil Coatings
 - Protective Coatings
 - Industrial Wood Coatings
 - Automotive Refinishes
 - Powder Coatings
- 6. End-user Industry Statistics and Indicators**
 - Covering the housing sector, simple steel production statistics and vehicle market statistics
- 7. Market Forecast to 2010**
- 8. Directory of Paint Manufacturers in Saudi Arabia**

UAE

- 9. Executive Summary**
- 10. Background**
- 11. Brief Overview of the UAE Paint Industry**
- 12. Paint Trade and Consumption Data**
- 13. Paint Market Data**
 - Decorative Coatings
 - Protective Coatings
 - Marine Paints
 - Industrial Wood Coatings
 - Powder Coatings
- 14. Significance and Potential of the Construction Sector**
 - An examination of the opportunities in the construction sector
- 15. Market Forecast to 2010**
- 16. Directory of Paint Manufacturers in the UAE**

IRL ORDER FORM

Please send me a copy of the following:

A Profile of the Saudi Arabian and UAE Paint Industries, price €2,000

Postage and packing UK €15

Overseas €45 (courier)

I enclose a cheque

I have arranged a bank transfer

Invoice my Company

Bank details: HSBC plc, 20 Eastcheap, London EC3M 1ED Account No. 01215469
Sortcode 40 02 31 Swift Code: MIDLGB2106G IBAN: GB72MIDL40023101215469

Charge my Visa/MasterCard

Name of cardholder.....

Address of cardholder

Security code (three digit number)

Card No.Expiry Date

Name..... Address.....

Position.....

Company..... Email.....

Telephone..... Fax.....

Signature..... Date.....

EU COUNTRIES ONLY: Please supply your VAT registration No.....

Please send me information about IRL's other market reports and research services

Please send me information about IRL's **Profile of the South African Paint Industry**

I would like to receive your free **CUBE** newsletter for the coatings industry (please provide full contact details above, including email address)

PLEASE POST OR FAX THIS ORDER FORM TO:

Information Research

A Division of BRG (UK) Ltd

CP House, 97 - 107 Uxbridge Road, Ealing, London W5 5TL

Tel: +44 (0) 20 8832 7830 Fax: +44 (0) 20 8566 4931

Email: cathygalbraith@brg.co.uk Website: www.informationresearch.co.uk